**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2015**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL28”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 8 July 2015 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Tap Amount** 1,100,000,000.00

**Total Amount Following Tap Issue** R5,000,000,000.00

**Bond Code** EL28

**Nominal Issued** 1,100,000,000.00

**Issue Price** 124.4884900000%

**Coupon** 2.5500%

**Coupon Rate Indicator** Fixed

**Trade Type** Inflation

**Final Maturity Date** 2 May 2028

**Books Close** 23 October, 22 April

**Interest Date(s)** 2 November, 2 May

**Last Day to Register** 22 October, 21 April

**Issue Date** 8 July 2015

**Date Convention** Following

**Interest Commencement Date** 2 May 2012

**First Interest Date** 2 November 2012

**Base CPI** N/A

**Call / Step Up Date** N/A

**ISIN No.** ZAG000095019

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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